



Contact

jscholhamer@duffysweeney.com
401-457-1820

Education

Bowdoin College (B.A.
Classics/Archaeology, 2003)
New England School of Law
(J.D. 2006) (New England
Scholar 2005-2006)

Practice Areas

General Corporate
Mergers & Acquisitions
Venture Capital & Private Equity
Securities
Executive Compensation

Bar and Court Admissions

Rhode Island and
Massachusetts (2006)

John E. Scholhamer (Ted), *Associate*

Overview

Ted serves as corporate counsel to privately held businesses ranging from startups to middle market companies. Ted guides clients through every stage of the business life cycle from formation to eventual sale and regularly handles complex matters and transactions for them including debt/equity financings; commercial financings; commercial contracts; mergers, sales and business acquisitions; executive and equity compensation; and establishing foreign operations. Ted also advises investors and individuals on a broad range of corporate, commercial and securities matters. Ted lives in Newport with his wife, Catherine, and outside work enjoys golf, tennis, skiing and spending time with his family.

Experience

Ted recently worked on the following transactions:

- \$2.5 million private placement of common stock and corporate reorganization for a software company;
- Sale of a Rhode Island based manufacturer to a leading middle market private equity fund for \$65.5 million;
- Sale of a Rhode Island based manufacturer to a NYSE traded company for \$77.5 million;
- Sale of a Massachusetts based seafood processing company to a foreign private equity group;
- Acquisition, financing and operation of a well-known Newport restaurant;
- Acquisition, financing, development and renovation of a historic Rhode Island inn involving senior, mezzanine, and state/federal tax credit financing;
- Acquisition of an exclusive sublicense to sell and manufacture wind turbines in North America for an international wind turbine manufacturer and distributor;
- \$40 million debt restructuring for a local real estate development involving state/federal tax credit investors;
- \$10 million refinancing of federally licensed commercial fishing boat credit facilities; and
- Establishment of a Dubai branch office and operations for a New England based engineering firm.

Community

Professional and Community Involvement

Chapter 7, Issuing Equity in the Business, of the Practical Guide to Organizing a Business in Rhode Island – *Co-Author*

Rhode Island Bar Association – *Member*

Rhode Island Center for Innovation & Entrepreneurship – *Former Member*

Providence Preservation Society Winter Bash Committee – *Former Member*